

3510 John Platt Drive • Morehead City, NC 28557

(252) 726-0511 • Fax: (252) 726-7441

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Velcome

,	Today's Date:	Home PI	none #:()	Child's SS #:			Race:	
	B I		First					
		Last	First	М		' '		
70	Nickname:		Male 🗖 Female Sc	:hool			Grade:	
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Ö		Stroet		City		State	ZIp	—,
¥	Your Name:							\prec
≻	1 1			*				············
Ħ	1 \		Yes No Shared					
ည	Whom may we thank f	or referring you? _	Othe .	er siblings seen by us:				/
Tell Us About Your Child			Emergency Contact (Neight	or or relative not living with you	u)			$\overline{}$
Š	Name:		Relation to Patient:	- · ·	-	Home Ph	()	
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<u> </u>	Address:	Street		City		State	Zip	
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	[us Physician			,	`
	Name		Address			Phone #: ()	····
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							_	,
	Mother: Step Moth	ner 🖸 Guardian	Birthdate://	Home Ph. ()	Wo	ork Ph. <u>(</u>		
o	Name:			Social Security #:				
aţį	Address							
E		Street		City		Stato	Zip	
Parents' Information	Employer:			Length of Employ	ment: _			/
<u></u>								_<
댪	Father: U Step Father	er 🔲 Guardian B	irthdate:///	Home Pn.\/		Work Pr	l: (
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مّ			· · · · · · · · · · · · · · · · · · ·	Social Security #:				
	Address			Oh.		State	**1_	
		Streat		City			Zlp	
	Employer:			Length of Employ	/ment: _			/
==							V.,	=
) /	Age, if Living	Age at Death & Cause of Death	Condition	Yes	_	mily Member(s)	`
	Mother Father		**	Rheumatic Arthritis Muscle Disorders		<u> </u>		
	Siblings (circle one)	Age, if Living	Age at Death & Cause of Death	Skin Disease				
History	Male / Female	•	•	Eye or Ear Disorders				
ş	Male / Female			Cancer	ä			
÷	Male / Female			Diabetes		_		
	Male / Female	·		Thyroid Disease		_		
<u>~</u>				Heart Disease/Problems				
Ē	Family Medical prob			Anemia/Blood Disorders				
ъ	1 1	•	d relatives have or ever have had.	High Blood Pressure				
ွှင	Condition Birth Defects	Yes No	Family Member(s)	Kidney Disease/Problems Rheumatic Fever		_		
Child's Family	Genetic Defects			Tuberculosis (TB)				
Ę	Mental Retardation			Seizures/Convulsions				
)	Allergies		·	Mental Disease/Disorder				
	Lung Disease			Venereal Disease		_		
	Asthma	<u> </u>		HIV/AIDS	ā			
	Bone/Joint Disorders		,	Other	П	\Box		

Child's Health History

Measles (10 day)											
Messiles (fü day)	f ı	las vour child ever had:	:		Nose and throat	Yes	No	Musculoskeletal system	Yes	No	General
Reubella (del ymassies) Prequent conceived bead Prequent conceived by massies Prequent conceived by massies Prequent suffers up to brake horse Indiana the formation of the present suffers up to brake horse Indiana the formation of the present suffers up to brake horse Indiana the formation of the present suffers up to brake horse Indiana the formation of the present suffers up to brake horse Indiana the formation of the present suffers up to brake horse Indiana the formation of the formation	1 '			No				•			
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Hospitals (fiver disorders)	1	/vrooping cougn				-	_	strength problems	Ц	ш	
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Secretifies of innocations Districtly breathing Districtly breathing Districtly to theses Districtly to these Districtly secret raises Distric	1	lepatitis (liver disorders)			Lungs/Asthma			Eczema/skin problems			
Acting Positional Control of Position Process Proceedings of Position Process Procedure (Position Process of Position Proc		3ronchitis or chronic cough			Difficulty breathing	\cap					Had unusually slow healing
Aperitation disorders Meant Diffectly tailing Diffectly tail	,	Asthma									scrapes, cuts or wounds 🔲 🔲
Ameriablood disorders Meart Diffectly being Diffectly being	1	Pneumonia ·						Persistent rasnes	ш	ч	Had a recurrent fever
Heart Statisting						ш	Li	Digestive system			
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Been ususally rerous or Frequent read ownshing eyes		Other desired	7	1	Shortness of breath	\Box	\Box				
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Cossed orwankeing yes							D				Been unusually nervous or
Vision problems		Orossed or wandering eyes					L.				
Frequent headaches Dizzy of fairting spoles Genitourinary system Spondar Collection S	,	Vision problems	_	Ä							
Frequent headaches		Fue irritation	Ξ.	5	when playing			Bloody or very dark stools			
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Mesting problems			п.	П							Other
Convulsions, seizures Conv		l'accion de l'acciona	Ξ					Painful, burning urination			
Mouth General Composition Describe shakes' General Composition Describe any problems Describe any		hearing problems		J							r ar account
Been to a denist											
Detail problems			\Box	П				Dorointant disass rock	-		
Complete		Date of last visit	_	_	handling objects	~~~~	n	Persistent diaper rash			Describe any problems
REGNANCY & BIRTH child adopted? Yes No Child's age at adoption Mother's age at pregnancy? yillness during pregnancy? Yes No Describe any illnessess: dictations taken during pregnancy: noking / alcohol / street drugs / during pregnancy? (specify) sat the baby early / late / on time? Length Complications? believe at birth? breathing / jaundice / other? EVELOPMENT & BEHAVIOR asse indicate age at which this child: at alone Walked Used sentences Toilet trained Bicycled evelopment compared to other children? ade in school? Problems in school? ath abits? Behavior problems? ath abits? Trouble sleeping? biblies (sports - social activities)? Use of street or illegal drugs? EEDING & NUTRITION bod Allergies Appetite usually good? promula? Brand City or well water ath anims? Brand Taking fluoride? ath actions taken on a regular basis? munizations up to date? Do you have a shot record? (If no, please request from previous doctor spitalizations (when / where / why?) child on mebulizer? Is child on monitor? LLERGY ALERT				T	Harramy objects	J	3		ш	u	
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Trouble sleeping? Use of street or illegal drugs? EEDING & NUTRITION od Allergies	EVELO ease in talon evelope ade in	DPMENT & BEHA indicate age at w ie ment compared to a school? along with other cl	NVIC hich Wa	DR this child alked her childre Prob	d: Used se	nten	ces	Toilet train	ned		
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	erious	an nehulizers		IS	o onitio on morntor?						
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lease list all allergies, include the substance and your child's reaction to it:	erious child		•								
	erious child LLER	GY ALERT									
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rent Signature: Date;	child child LLER lease	GY ALERT list all allergies,	, inc) Date:		



Print Name:_

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FAMILY INFORMATION SHEET

CHILD BEING SEEN TODAY (if 18 years old or older,	please list your phone #)		
Child's Full Name: First	Middle	Last	Suffix Phone #
Child's Mailing Address:		Eust	Suita Priorite #
Street	City / State	·	
Date of Birth:	Social Sec.	No.:	Gender: Male / Female
Ethnicity: Non-Hispanic / Hispanic / Unknown Race	: Amer. Indian or Eskimo / Aslan	/ Black / Hawallan or Pac Isl / White	Primary Language:
Lives with: Both Natural Parents Mother Fat	ther Other (step- or grand particular)	rents, etc)	
Biological Father Name	Biolog	ical Mother Name	
Billing statements will be sent to Custodial Parent at al	oove address unless other	rwise specified and agreed up	oon
Primary Insurance Co.:	Second	dary Insurance Co.:	
Father / Legal Guardian Name:		Mother / Legal Guardian Na	me:
Social Sec. No.;		Soc. Sec. No.:	
Date of Birth:		Date of Birth:	
Mailing Address:	·	Mailing Address:	
Physical Address:		Physical Address:	
City: State: Zip:			
Phone (H):(W):			(W):
Mobile:(other)			(other)
E-Mail:			
Employer / Occupation:			
Please list	t any step parents or oth	ners involved in this child's	care
Name:	Relationship:		Phone:
Name	Dolotionakia		Diamen
Name:	Relationship.		Pnone:
Please complete this section if there	is a court ordered custo	ody agreement. We will need	d a copy of this documentation
If parents are separated, divorced or not married, who		-	• •
Are there any <u>LEGAL</u> restrictions for either parent that		-	t for child? YES of NO
(If yes please explain)			
	Emergency Contacts (lo	cal and NOT a parent)	
Name:	Relationship:	***************************************	Phone:
Name:			
Signature:		Relationship to patient:	

Date: _



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FAMILY INFORMATION SHEET Part 2 Other Children Living in Same Household

OTHER CHILD LIVING IN SAME HOUSEHOL	D		
Child's Full Name:	Middle	Last	Suffix
1 1131	Social Sec. No.:		
Ethnicity: Non-Hispanic / Hispanic / Unknown		Primary Language:	
•	☐ Father ☐ Other (step- or grand parents, etc)		
	Biological Mother Name:		
•	ent at above address unless otherwise specified and agreed upor		
Primary Insurance Co.:	Secondary Insurance Co.:		
OTHER CHILD LIVING IN SAME HOUSEHOL	D		
Child's Full Name:	Middle	Last	Suffix
	Social Sec. No.:		
Ethnicity: Non-Hispanic / Hispanic / Unknown		Primary Language:	
	☐ Father ☐ Other (step- or grand parents, etc)	•	
	Biological Mother Name:		
· ·	ent at above address unless otherwise specified and agreed upor		
Primary Insurance Co.:	Secondary Insurance Co.:		
OTHER CHILD LIVING IN SAME HOUSEHOL	ס		
Child's Full Name:	Middle	Last	Suffix
· ··	Social Sec. No.:		
	_	Primary Language	
Ethnicity: Non-Hispanic / Hispanic / Unknown	Race: Amer. Indian or Eskimo / Aslan / Black / Hawaiian or Pac Isl / White		
	Father Other (step- or grand parents, etc)		
	Biological Mother Name:		
ŭ	ent at above address unless otherwise specified and agreed upor		
Primary Insurance Co.:	Secondary Insurance Co.:		
			···
Signature:	Relationship to patient:		
Print Name:			
CHILINGUIG.	Date:		



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completed by	/

FINANCIAL POLICY AND AGREEMENT TO PAY FOR TREATMENT

We are pleased that you have chosen us to provide health care for your child. In order to avoid any misunderstanding, we ask that you carefully read and sign this financial statement. If you have any questions, please do not hesitate to ask one of our staff members.

- 1. The person who brings the child to our office is expected to pay for that day's visit. We accept cash, personal check, and Mastercard / Visa. All copayments are required to be paid at the time of service. For patients not covered by insurance (self pay) we offer a 25% discount if the charges are paid in full at the time of service. There are times when it is not possible to pay in full at the time of each visit, and in such cases, you must speak with the account manager to discuss payment options.
- 2. We are contracted with Blue Cross/Blue Shield, Medcost, Cigna, Aetna, United Healthcare and Atlantic Integrated Health. We are in network with Tricare and are Tricare Prime managers for those patients assigned to our clinic. Mental Health services vary between insurance companies, so please check with your insurance company for detailed information regarding what is covered under your policy. We also accept patients covered by NC Medicaid and NC Health Choice. We will file your insurance claims under these carriers as well as most other major insurance carriers as a courtesy. You must verify your insurance coverage at every visit. We will be happy to assist you in filing your own insurance claims with your carrier if necessary.
- 3. If your child is covered by Medicaid, you must present the card to the receptionist prior to each visit to our office. Without proof of coverage, we cannot perform services under the Medicaid program, and you will be responsible for payment of all charges. If the child is covered by other insurance in addition to Medicaid, it is VERY important that we get this information. If another physician is listed as the Carolina Access provider, they are required to authorize any services we provide at our clinic. Our insurance department will discuss any questions you may have regarding insurance coverage and our policies.
- 4. It is important that you understand that our financial relationship is with you, not your insurance company. For certain carriers, we file claims as a courtesy, however, the parent or responsible party is ultimately responsible for the bill. It is always your responsibility to understand the coverage your insurance program provides and its referral process. It is your responsibility to secure proper authorization if your plan requires prior approval to make an appointment with us. Visitors should be especially aware of this if they are members of an HMO or preferred care plan. If your insurer refuses to pay for services or you do not have authorization for our services, you are responsible for non-covered charges.
- 5. The person who brings the child to the office is expected to make a payment on that day of service. However, when a relative or other caretaker brings the child, the charges can be applied to that child's account if previous arrangements have been made and the account is in good standing. In cases where the parents are separated or divorced, the parent bringing the child to our office is responsible for payment. Only one parent can be billed, therefore both parents have the responsibility to communicate with each other to ensure that their child's account does not become delinquent.
- 6. Collection procedures: Established accounts will receive monthly statements reflecting the balance due on the account after insurance has been filed and all insurance payments have been received. Should no payment be received on the account for 60 days, additional mail and phone reminders will be made in an attempt to collect the debt. Our policy is to help those with outstanding balances understand their account and reach an agreement on payment options. After 90 days of nonpayment or if a payment agreement is breached, an unpaid account may be turned over to an outside collection agency with an additional 35% fee to cover costs involved in the collection process.
- 7. A\$25 charge is made for all checks returned for non-sufficient funds.
- 8. Overpayments on your account will be refunded within 90 days of overpayment, or upon request.

I have read the above financial policy of Carteret Clinic for Adolescents and Children and understand completely my responsibilities under this policy. I agree to pay all charges submitted by this office during the course of treatment.

Responsible party (please print):	Signature:
Patient(s) Name:	
Date(s) of Birth:	
Today's Date:	



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completed by//	

AUTHORIZATIONS

Please read each authorization section carefully and sign at the bottom.	If you have any questions,	please ask for clarification.	One must be signed
or EACH patient. The following authorizations shall remain in effect until	specifically revoked in writing	na.	Ŭ

Full Name of Patient (please print):	Date of Birth
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Certification of Authority to Consent

I certify that I am the Patient or the legal guardian of the Patient and, if the Patient is a minor, I certify that I am a parent of the minor Patient, or if living separate and apart or divorced, the custodial parent or authorized non-custodial parent of the minor Patient (collectively the "Patient or Legal Guardian") and that I have full authority to give legal and valid consent to the following for the Patient.

Consent for Treatment

I, being the parent or guardian of the Patient, who is a minor child, do hereby request and authorize the staff of Carteret Children's Clinic to perform any and all necessary services for the Patient, including but not limited to immunizations, labwork, and the administration of anesthetics which are deemed advisable by the provider, whether or not I am present at the actual appointment when the treatment is rendered. Any photos taken of the patient will be used for purposes of identification in the medical record. I understand that I have the right to refuse treatment without threat or termination of services except as outlined in the statute **GS122C-57(d)**. Consent for treatment may be withdrawn at any time, in writing.

Release and Statement to Permit Payment of Private Insurance Benefits to Provider

The undersigned Patient or Legal Guardian hereby authorizes Carteret Children's Clinic, its agents and employees to release and disclose all or any part of the Patient's medical records to any entity which is, or may be, liable for all or part of the provider's charges for services rendered or items supplied to the Patient. The undersigned Patient or Legal Guardian authorizes the release and disclosure of any and all medical records to any other entity, including, but not limited to, referring physicians, hospitals, or other health care providers which may be of assistance, in the opinion of this office, in providing for the treatment of the Patient.

The undersigned Patient or Legal Guardian authorizes the release of records necessary to assist in the reimbursement of benefits to which the Patient or Legal Guardian may be entitled in connection with services rendered or items supplied to the Patient by Carteret Children's Clinic and authorizes this office and/or its employees to release, via fax, electronic or paper format, medical records which are needed in order to provide the Patient with the most appropriate medical care.

The undersigned Patient or Legal Guardian authorizes and requests that payment of any third-party or insurance company benefits be made to Carteret Children's Clinic for any services or items supplied to the Patient. The signatures furnished below shall suffice for all insurance forms on a continuing basis.

Consent for Protected Health Information Communication

The undersigned Patient or Legal Guardian hereby authorizes Carteret Children's Clinic to communicate with me by my preferred method as well as phone, voice mail, text, postal mail, email and fax regarding any items that assist the practice in carrying out TPO, such as appointment reminders, insurance and billing issues, and any issues pertaining to the Patient's clinical care, including laboratory results among others. For email, fax, and/or text communication I understand that if information is not sent in an encrypted manner there is a risk it could be accessed inappropriately. I still elect to receive email, fax and/or text communication as selected. If I authorize only my preferred method of communication, I will notify the practice and complete the Communication Restriction form. I have the right to request that Carteret Children's Clinic restrict how it uses or discloses the Patient's PHI to carry out TPO, however, the practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

Consent for Use and Disclosure of Protected Health Information

The undersigned Patient or Legal Guardian hereby authorizes Carteret Children's Clinic to use and disclose the Patient's protected health information (PHI) to carry out treatment, payment, and healthcare operations (TPO). I have been given a copy of and had the opportunity to review Carteret Children's Clinic Notice of Privacy Practices and Patient Rights and Responsibilities prior to signing this consent. I have been notified that release or disclosure of PHI may only occur with a valid consent unless it is an emergency or for other exceptions as detailed in the *General Statues or in 45CFR* 164.512 of HIPAA.

Patient Rights

The undersigned Patient or Legal Guardian has been informed of their right to treatment, including access to medical care and habilitation, regardless of age, or degree of MH/DD/SA disability. I have been informed and given opportunity to review the Disability Rights NC and Patient Rights which are visibly posted in the patient waiting room.

Treatment plans for counseling services will be reviewed and provided in writing at the follow-up appointment by the counselor within 15 business days. Clinical summaries from a medical visit can be obtained via the patient portal within 3 business days.

(continued on other side)

Revocation of Consent

The undersigned Patient or Legal Guardian has been informed of their right to revoke consent in writing except to the extent that the practice has already made disclosures in reliance upon prior consent. I may inspect the PHI to be disclosed as described in the document. Information used or disclosed as a result of this authorization may be subject to re-disclosure by the recipient and may no longer be protected by Federal or State law. I have the right to refuse to sign this authorization and that treatment of the patient will not be conditioned on signing.

I have read and understand the above certifications, authorizations, consents and rights. I have had a chance to ask any questions about these items and all my questions were answered to my satisfaction.

Signature of Parent or Legal Guardian:

Please print name in full:

Relationship to patient:

EFFECTIVE FEBRUARY 1, 2016



3510 John Platt Drive • Morehead City, NC 28557 (252) 726-0511 • Fax: (252) 726-7441 www.carteretclinic.com

FOR OFFICE USE ONLY
rec'd by//
completed by//

REQUEST FOR RELEASE AND DISCLOSURE OF MEDICAL RECORDS (PROTECTED HEALTH INFORMATION)

Name of individual whose	protected health information is to be dis	sclosed:
Patient Full Name:		Date of Birth:
		Chart Number:
Description of information	to be disclosed from treatment provide	d by Carteret Children's Clinic:
or the following spread from	s for the period (NOT to include mental h pecific portions of the medical record for th to	ealth records) to e period (NOT to include mental health records);
	/sicals	onal testing results (CCC only) omental/psychological information (CCC only) tion sheet, medication information omprehensive clinical assessment
confidentiality rules (42 CFR expressly permitted by your w	part 2 and 130-A143). The rules prohibit us written consent.	d HIV/AIDS-related information. This information is protected by Federa from making any further disclosure of information unless further disclosure in
	RMATION: I give consent to release informa	•
		Date:
	RMATION: I give consent to release informa	
Signature:		Date:
Name:	ing organization/person to release protecte	the state of the s
Phone Number:		
Name of facility/person to	receive protected health information:	
Name:	Carteret Clinic for Adolescents	
Address:	and Children 3510 John Platt Drive	
City, State Zip:	Morehead City, NC 28557	
Phone Number: _	000 000 000	
Purpose of Disclosure	□ continuing medical care □ referral □ legal proceedings (name of attorney) □ other	□ personal use □ insurance request
The revocation may not be eff assumes no responsibility for	te this release at any time, in writing, but the fective to the extent that action has already b	request shall remain valid until revoked or upon the expiration of 365 days been taken on this authorization. I understand that Carteret Children's Clini Information and I release them from all legal liability that may arise from thi
Parent/legal guardian signature:		Date:
		Relationship to Patient:
Vitness:		